

AI Workflow & Adoption Diagnostic

Practical workflow-level AI assessment for organizations that want more value from tools already in the environment

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What This Solves

Organizations often invest in AI tools before they have a clear understanding of where those tools fit into real workflows. As a result, usage becomes generic, improvised, or inconsistent, and leadership struggles to connect AI activity to operational value.

This diagnostic helps leadership identify where workflow friction exists, how AI is currently being used or underused, what is blocking adoption, and where AI could realistically improve throughput, cycle time, or consistency.



Workflow Friction



AI Underuse or Misuse



Adoption Barriers



Operational Improvement Opportunities

Important distinction: This is not generic AI software training. It is a focused workflow and adoption assessment designed to help leadership understand where AI can create practical value, what is preventing that value from emerging today, and what level of support makes the most sense.

Engagement Options *Three levels of engagement, not a required sequence.*

\$1,500 | Executive Brief

Best for leadership teams that want a focused paid working session before committing to a deeper assessment.

- one leadership working session
- discussion of workflow problem or adoption challenge
- initial identification of likely opportunity areas
- short memo with recommended next step

\$7,500 | 2-Week Diagnostic

Best for organizations that want a structured assessment of one bounded workflow, function, or team.

- leadership kickoff
- review of relevant materials
- 6-8 stakeholder interviews
- workflow and pain-point analysis
- assessment of current AI usage and adoption barriers
- high-level recommendations
- 30/60/90-day roadmap
- suggested success metrics
- leadership readout

\$12,500 | 4-Week Performance Sprint

Best for organizations that need a deeper engagement with broader stakeholder coverage and stronger prioritization.

- expanded stakeholder interviews
- deeper workflow mapping and friction analysis
- stronger prioritization of workflow pain points and improvement opportunities
- more detailed adoption and behavior-change guidance
- more robust roadmap and leadership alignment

What Clients Get



Sharper Visibility

Clear picture of where workflow friction is slowing work down



Better AI Fit

Understanding of how AI is currently being used, underused, or misapplied



Practical Guidance

Focused recommendations for more structured AI-supported work



Measurable Next Steps

Roadmap and success metrics tied to business relevance